

Meierhenry Sargent LLP

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October 29, 2010

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Pierre
Lease Agreement (Pierre Golf Course Project)

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,


Todd Meierhenry

TVM:ts
Encl.

RECEIVED

NOV - 1 2010

S.D. SEC. OF STATE

STATE OF SOUTH DAKOTA
CITY OF PIERRE
HUGHES COUNTY
LEASE AGREEMENT (PIERRE GOLF COURSE PROJECT)

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

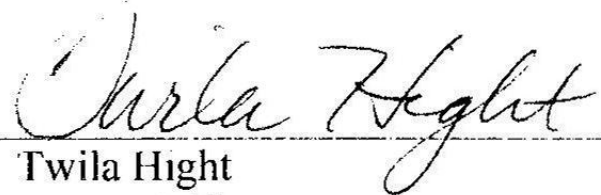
FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Pierre.
2. Designation of issue: Lease Agreement (Pierre Golf Course Project)
3. Date of issue: October 21, 2010
4. Purpose of issue: To provide funds for the Lease Agreement dated October 21, 2010 relating to the Pierre Golf Course Project.
5. Type of bond: tax-exempt.
6. Principal amount and denomination of bond: \$356,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Lease Agreement (Pierre Golf Course Project) is true and correct on this 21st day of October 2010.


By: Twila Hight
Its: Finance Officer

Compound Period: Exact Days

Nominal Annual Rate: 5.250 %

Effective Annual Rate ...: Undefined

Periodic Rate: 0.0144 %

Daily Rate: 0.01438 %

CASH FLOW DATA

Event	Start Date	Amount	Number	Period	End Date
1 Lease	08/24/2010	356,000.00	1		
2 Payment	08/24/2011	46,673.81	10	Annual	08/24/2020
3 Payment	08/24/2020	1.00	1		

AMORTIZATION SCHEDULE - Normal Amortization

Date	Payment	Interest	Principal	Balance
Lease 08/24/2010				356,000.00
2010 Totals	0.00	0.00	0.00	
1 08/24/2011	46,673.81	18,690.00	27,983.81	328,016.19
2011 Totals	46,673.81	18,690.00	27,983.81	
2 08/24/2012	46,673.81	17,268.03	29,405.78	298,610.41
2012 Totals	46,673.81	17,268.03	29,405.78	
3 08/24/2013	46,673.81	15,677.05	30,996.76	267,613.65
2013 Totals	46,673.81	15,677.05	30,996.76	
4 08/24/2014	46,673.81	14,049.72	32,624.09	234,989.56
2014 Totals	46,673.81	14,049.72	32,624.09	
5 08/24/2015	46,673.81	12,336.95	34,336.86	200,652.70
2015 Totals	46,673.81	12,336.95	34,336.86	
6 08/24/2016	46,673.81	10,563.13	36,110.68	164,542.02
2016 Totals	46,673.81	10,563.13	36,110.68	
7 08/24/2017	46,673.81	8,638.46	38,035.35	126,506.67
2017 Totals	46,673.81	8,638.46	38,035.35	
8 08/24/2018	46,673.81	6,641.60	40,032.21	86,474.46
2018 Totals	46,673.81	6,641.60	40,032.21	
9 08/24/2019	46,673.81	4,539.91	42,133.90	44,340.56
2019 Totals	46,673.81	4,539.91	42,133.90	
10 08/24/2020	46,673.81	2,334.26	44,339.55	1.01
11 08/24/2020	1.00	0.01	1.01	0.00
2020 Totals	46,674.81	2,334.25	44,340.56	

Date	Payment	Interest	Principal	Balance
Grand Totals	466,739.10	110,739.10	356,000.00	